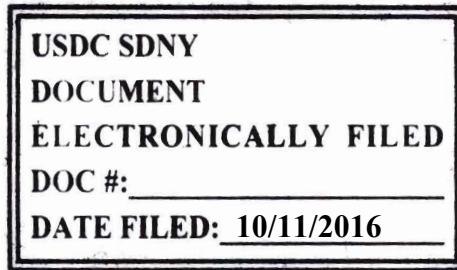


Surman J



**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

FIXED INCOME SHARES: SERIES M, *et al.*,

Plaintiffs,

v.

CITIBANK N.A.,

Defendant.

Case No. 14-cv-9373-JMF

**STIPULATION OF VOLUNTARY DISMISSAL OF
PLAINTIFF AEGON'S CLAIMS WITH PREJUDICE**

WHEREAS, the AEGON Plaintiffs assert claims against Defendant Citibank N.A. ("Citibank") (each a "Party" and, collectively, the "Parties") as current noteholders for two of the three trusts in this action: SASCO 2006 RM-1 and SASCO 2007 RM-1 Trusts (together, the "SASCO Trusts"); and

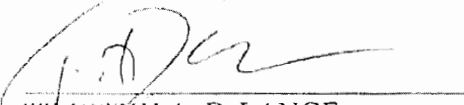
WHEREAS, the AEGON Plaintiffs are no longer noteholders in the SASCO Trusts;

IT IS HEREBY STIPULATED AND AGREED by and among counsel for the AEGON Plaintiffs and Citibank that:

1. Subject to the approval of the Court, the AEGON Plaintiffs' claims arising out of or connected to the SASCO Trusts shall be voluntarily dismissed, with prejudice, with each Party to bear its own respective costs and attorneys' fees;
2. This voluntary dismissal shall apply only to the AEGON Plaintiffs' claims pertaining to the SASCO Trusts, and shall not impact in any way the claims of the PIMCO Plaintiffs and the TIAA Plaintiffs pertaining to the remaining trust in this action, AHM 2004-3.

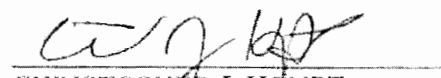
3. The fact of this voluntary dismissal with prejudice shall not be introduced into evidence or referenced by either Party in any action or proceeding involving the Parties herein.

Dated: October 3, 2016


TIMOTHY A. DeLANGE

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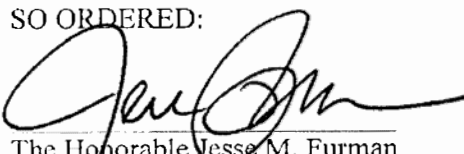
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SO ORDERED:


The Honorable Jesse M. Furman
United States District Judge

October 11, 2016

